

May 2010 compared with April 2010

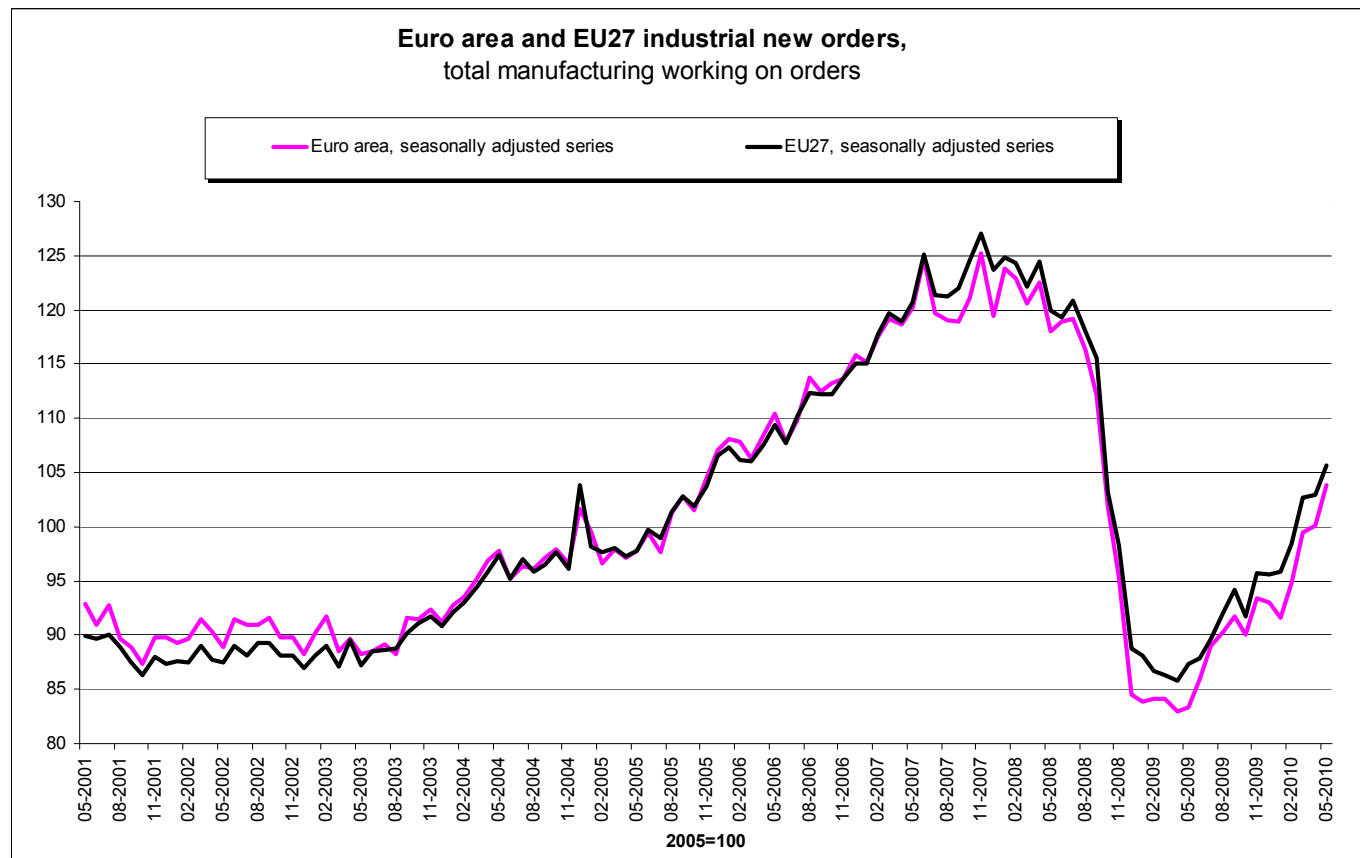
Industrial new orders up by 3.8% in euro area

Up by 2.7% in EU27

In May 2010 compared with April 2010, the **euro area**¹ (EA16) industrial new orders index² rose by 3.8%. In April³ the index increased by 0.6%. In the **EU27**¹, new orders increased by 2.7% in May 2010 after a rise of 0.3% in April³. Excluding ships, railway & aerospace equipment⁴, for which changes tend to be more volatile, industrial new orders grew by 2.6% in the **euro area** and by 2.7% in the **EU27**.

In May 2010 compared with May 2009, industrial new orders increased by 22.7% in the **euro area** and by 20.1% in the **EU27**. Total industry excluding ships, railway & aerospace equipment⁴ rose by 22.4% and 22.0% respectively.

These estimates are released by **Eurostat, the statistical office of the European Union**.



Monthly changes

In May 2010 compared with April 2010, new orders for capital goods rose by 5.3% in the **euro area** and by 4.7% in the **EU27**. Non-durable consumer goods increased by 4.0% and 4.5% respectively. Durable consumer goods gained 2.9% in the **euro area** and 1.1% in the **EU27**. Intermediate goods grew by 1.4% and 2.3% respectively.

Among the Member States for which data are available, total manufacturing working on orders rose in fourteen and fell in seven. The highest increases were registered in **Denmark** (+13.4%), **Estonia** (+12.1%) and the **Czech Republic** (+7.5%) and the largest decreases in **Greece** and the **Netherlands** (both -6.1%) and the **United Kingdom** (-2.8%).

Annual changes

In May 2010 compared with May 2009, new orders for intermediate goods rose by 30.2% in the **euro area** and by 30.1% in the **EU27**. Capital goods increased by 20.7% and 16.1% respectively. Durable consumer goods gained 13.1% in the **euro area** and 16.5% in the **EU27**. Non-durable consumer goods grew by 8.2% and 6.4% respectively.

Among the Member States for which data are available, total manufacturing working on orders rose in twenty and fell only in **Denmark** and **Greece** (both -1.0%). The highest increases were registered in **Latvia** (+69.0%), **Estonia** (+44.1%), **Hungary** (+40.6%) and **Finland** (+40.5%).

1. The euro area (EA16) includes Belgium, Germany, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.
The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).
2. The new orders index measures the value of future deliveries of products and services (which are directly linked to these products) to be provided by a producer to a third party on the domestic and non-domestic market. The total manufacturing aggregate includes only those NACE levels required by the STS Regulation to be supplied by the Member States (NACE 13, 14, 17, 20, 21, 24 to 30) and is referred to as "total manufacturing working on orders". The euro area and EU aggregates normally do not include Member States for which no data is available.
The seasonally adjusted euro area and EU series are calculated by aggregating the unadjusted series from individual Member States and performing an adjustment for seasonal effects on these series. Therefore the seasonally adjusted figures for the European aggregates are based directly on the unadjusted series coming from the Member States and **not on an aggregation of the seasonally adjusted indices from the Member States**. The euro area and EU seasonally adjusted growth rates might differ from the weighted growth rates of the individual Member States. This procedure also implies that the aggregation of the overall figures is not based on the published details.
3. Data of previous months have been revised compared to those issued in the News Release 92/2010 of 24 June 2010. The monthly growth rates for April 2010 have been revised from +0.9% to +0.6% for the euro area and from -0.2% to +0.3% for the EU27. The annual growth rates have been revised from +22.1% to +21.9% for the euro area and from +21.8% to +21.1% for the EU27.
4. New orders for heavy transport equipment (NACE 30, which includes ships, railway and aerospace equipment) tend to be very volatile with a limited immediate impact on production. The aggregate "Manufacturing working on orders excluding heavy transport equipment" is less erratic. The share of heavy transport equipment in total manufacturing working on orders is 2.9% for the euro area and 3.0% for the EU.
5. Data for Ireland is working day adjusted.

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Industrial new orders
% change compared with previous month

	Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10
EA16						
Total manufacturing working on orders	-0.5	-1.4	3.5	4.9	0.6	3.8
Intermediate goods	-0.3	5.9	2.9	4.5	1.4	1.4
Capital goods	2.4	-6.1	3.7	5.3	-0.6	5.3
Durable consumer goods	-3.6	0.6	5.8	1.7	0.0	2.9
Non-durable consumer goods	-0.4	-1.2	-0.4	4.2	-1.3	4.0
Total excl. heavy transport equipment ⁴	-1.1	-1.7	4.4	4.7	0.9	2.6
EU27						
Total manufacturing working on orders	-0.1	0.4	2.6	4.2	0.3	2.7
Intermediate goods	-3.7	4.5	3.8	5.4	3.1	2.3
Capital goods	1.3	-3.7	2.9	5.7	-1.9	4.7
Durable consumer goods	-1.3	1.5	6.6	0.2	1.5	1.1
Non-durable consumer goods	-1.9	-0.9	-0.9	4.4	-1.7	4.5
Total excl. heavy transport equipment ⁴	-1.5	-0.3	3.3	6.1	0.8	2.7

Total manufacturing working on orders	Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10
EA16	-0.5	-1.4	3.5	4.9	0.6	3.8
EU27	-0.1	0.4	2.6	4.2	0.3	2.7
Belgium	-1.8	1.5	2.0	4.9	-5.5	:
Bulgaria	-0.2	6.4	4.1	-1.5	3.1	1.7
Czech Republic	1.6	-0.5	1.7	3.6	-2.7	7.5
Denmark	3.8	-10.5	-5.1	22.4	-10.8	13.4
Germany	-1.8	5.5	0.5	5.9	3.7	-0.2
Estonia	-4.0	1.9	2.0	12.1	5.6	12.1
Ireland	-4.3	28.7	-5.0	-0.3	5.3	6.8
Greece	6.7	-9.6	-6.5	15.5	-6.3	-6.1
Spain	3.2	-1.6	1.1	2.9	-5.1	3.9
France	16.9	-11.1	-1.2	6.2	-3.1	-0.6
Italy	3.2	-6.4	4.2	1.2	6.2	5.4
Cyprus	c	c	c	c	c	:
Latvia	7.8	-2.1	4.0	8.1	5.9	1.6
Lithuania	6.9	6.8	1.0	-2.6	7.0	0.6
Luxembourg	-6.5	11.8	1.6	19.1	1.1	:
Hungary	-6.2	-2.7	10.1	3.2	11.1	4.3
Malta	10.0	9.0	-6.5	-3.9	15.1	:
Netherlands	2.1	-5.0	4.4	5.0	4.6	-6.1
Austria	-0.4	-7.4	9.5	4.1	-3.4	:
Poland	-2.5	6.4	-1.4	7.6	-1.5	-0.6
Portugal	-4.0	4.7	3.3	-7.2	4.3	2.3
Romania	-3.7	9.3	1.1	7.9	-0.9	1.6
Slovenia	-1.5	-5.0	7.0	6.4	0.7	-1.9
Slovakia	2.9	-1.3	5.3	6.0	-1.7	3.2
Finland	c	c	c	c	c	c
Sweden	3.8	-11.5	5.0	7.4	1.0	4.9
United Kingdom	1.5	3.5	3.3	4.7	-2.4	-2.8

Seasonally adjusted
: Data not available
c Confidential

Industrial new orders
% change compared with same month of previous year

	Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10
EA16						
Total manufacturing working on orders	9.8	7.5	12.5	20.5	21.9	22.7
Intermediate goods	6.2	13.1	23.3	31.5	33.2	30.2
Capital goods	16.2	5.4	8.4	16.0	17.8	20.7
Durable consumer goods	-0.3	-0.3	5.3	10.8	10.6	13.1
Non-durable consumer goods	0.1	-1.6	-2.5	7.5	4.0	8.2
Total excl. heavy transport equipment ⁴	8.1	7.1	14.4	20.9	22.9	22.4
EU27						
Total manufacturing working on orders	7.4	6.5	12.6	21.1	21.1	20.1
Intermediate goods	5.4	11.4	20.6	30.2	32.1	30.1
Capital goods	11.1	4.8	10.8	18.0	17.2	16.1
Durable consumer goods	5.8	6.7	14.9	16.6	16.7	16.5
Non-durable consumer goods	-1.7	-2.9	-6.0	5.0	1.9	6.4
Total excl. heavy transport equipment ⁴	6.2	7.0	13.4	20.6	22.5	22.0

Total manufacturing working on orders	Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10
EA16	9.8	7.5	12.5	20.5	21.9	22.7
EU27	7.4	6.5	12.6	21.1	21.1	20.1
Belgium	-3.2	6.2	14.9	24.1	15.3	:
Bulgaria	-8.0	-4.2	21.9	17.7	12.6	22.6
Czech Republic	11.2	6.2	9.4	16.1	14.2	27.2
Denmark	11.0	-4.5	-7.0	-16.3	-10.5	-1.0
Germany	6.8	16.4	24.5	31.1	33.0	28.2
Estonia	-16.3	-11.1	-2.8	17.3	28.8	44.1
Ireland⁵	-25.7	-14.9	-10.2	-18.7	-13.7	5.9
Greece	-3.0	2.6	-7.6	16.7	5.4	-1.0
Spain	8.9	8.9	11.9	17.6	6.7	16.2
France	20.5	0.9	-2.6	13.6	9.1	10.0
Italy	11.0	1.0	4.9	12.5	22.4	28.3
Cyprus	c	c	c	c	c	:
Latvia	12.7	-4.4	39.4	33.8	37.5	69.0
Lithuania	-11.1	10.8	3.5	10.3	12.6	16.6
Luxembourg	-5.0	28.3	16.8	81.7	47.1	:
Hungary	7.0	-7.4	14.3	-0.9	26.1	40.6
Malta	11.6	30.8	22.0	10.1	29.4	:
Netherlands	18.6	7.9	19.7	24.6	43.2	17.5
Austria	22.8	5.7	24.0	33.0	16.6	:
Poland	-12.8	6.2	11.4	23.6	19.3	9.9
Portugal	-12.6	-0.5	8.2	-19.6	12.0	6.7
Romania	-12.1	16.3	11.4	29.5	27.2	22.5
Slovenia	13.5	7.1	9.3	28.0	30.0	25.6
Slovakia	18.5	21.3	29.4	30.0	34.1	39.6
Finland	15.4	-6.2	12.1	24.0	22.2	40.5
Sweden	9.3	-7.2	5.3	14.8	16.1	20.5
United Kingdom	-1.2	7.1	18.9	37.9	21.4	3.0

Gross data
: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders
Seasonally adjusted
(Base year 2005)

	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10	04/10	05/10
EA16	83.3	86.0	89.0	90.3	91.8	90.0	93.4	93.0	91.6	94.8	99.4	100.0	103.8
EU27	87.3	87.8	89.6	92.1	94.2	91.7	95.7	95.6	95.9	98.4	102.6	103.0	105.7
BE	86.3	87.5	88.7	89.7	99.2	93.5	95.9	94.1	95.5	97.5	102.3	96.7	:
BG	102.1	106.0	107.3	109.3	111.4	114.2	109.5	109.2	116.3	121.1	119.3	123.0	125.1
CZ	100.0	109.1	105.0	109.5	107.4	106.0	113.9	115.7	115.2	117.2	121.5	118.2	127.1
DK	104.4	78.6	81.5	83.5	98.4	96.1	95.5	99.1	88.7	84.2	103.1	92.0	104.3
DE	84.4	88.2	90.2	91.4	93.7	91.0	94.6	92.9	98.0	98.5	104.3	108.2	108.0
EE	102.0	102.1	105.5	109.9	106.0	101.7	110.7	106.3	108.4	110.5	123.9	130.9	146.7
IE	91.9	97.7	89.2	76.0	94.1	77.3	74.4	71.2	91.6	87.0	86.7	91.3	97.5
EL	80.4	82.2	83.3	82.1	83.5	80.9	87.2	93.0	84.0	78.6	90.8	85.1	79.9
ES	78.2	81.7	81.2	82.5	82.9	84.1	86.7	89.5	88.0	89.0	91.6	86.9	90.3
FR	81.9	82.3	83.7	84.8	90.6	82.9	83.5	97.6	86.8	85.8	91.1	88.3	87.8
IT	84.0	89.3	94.1	88.1	89.7	91.1	95.8	98.8	92.5	96.3	97.5	103.5	109.1
CY	c	c	c	c	c	c	c	c	c	c	c	c	:
LV	187.7	195.5	192.6	196.2	214.6	226.3	223.4	240.8	235.8	245.1	264.9	280.4	284.9
LT	104.7	101.5	104.0	102.0	97.1	98.5	100.7	107.6	114.9	116.0	113.1	121.0	121.7
LU	85.2	81.0	89.7	87.2	88.5	90.5	96.9	90.6	101.3	103.0	122.6	123.9	:
HU	77.9	88.6	88.8	87.1	93.7	99.4	91.0	85.4	83.1	91.5	94.4	104.9	109.4
MT	75.9	72.7	82.8	84.6	80.5	88.5	84.1	92.5	100.8	94.3	90.6	104.3	:
NL	90.2	89.3	93.2	93.4	94.7	97.1	101.0	103.2	98.0	102.3	107.4	112.3	105.4
AT	89.0	88.5	90.6	94.1	96.0	92.5	104.1	103.6	96.0	105.1	109.4	105.7	:
PL	163.5	152.0	164.0	148.1	162.4	157.9	162.9	158.9	169.1	166.8	179.4	176.7	175.6
PT	95.3	97.0	98.6	99.5	93.6	100.1	98.6	94.7	99.1	102.4	95.1	99.2	101.5
RO	137.7	137.7	136.0	136.2	139.8	145.8	143.7	138.4	151.2	153.0	165.0	163.5	166.1
SI	57.7	61.0	61.6	61.1	64.0	66.3	68.7	67.7	64.3	68.8	73.2	73.8	72.3
SK	112.2	117.9	119.1	135.0	132.7	134.3	136.2	140.2	138.4	145.8	154.6	151.9	156.7
FI	c	c	c	c	c	c	c	c	c	c	c	c	c
SE	81.0	83.6	91.6	87.5	88.4	86.6	89.7	93.1	82.4	86.5	92.9	93.8	98.4
UK	94.4	93.9	91.9	93.4	93.6	95.6	97.0	98.5	101.9	105.3	110.2	107.5	104.5

: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴
Seasonally adjusted
(Base year 2005)

	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10	04/10	05/10
EA16	83.5	86.0	88.7	90.7	90.9	90.8	93.8	92.8	91.1	95.2	99.6	100.6	103.2
EU27	86.5	87.7	90.3	92.2	93.3	92.4	95.4	94.0	93.7	96.8	102.7	103.5	106.3

Industrial new orders indices for total manufacturing working on orders

Gross data
(Base year 2005)

	05/07	05/08	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10	04/10	05/10
EA16	122.1	116.2	80.8	91.6	93.4	69.1	97.6	92.4	92.3	94.0	88.3	93.8	111.6	99.9	99.2
EU27	122.1	117.4	84.5	94.2	93.1	73.5	99.6	94.7	94.5	96.5	91.3	95.5	114.5	102.1	101.4
BE	127.1	120.2	82.7	96.7	83.1	77.1	112.2	100.7	94.9	92.2	88.4	94.9	115.7	97.5	:
BG	139.9	150.7	100.8	109.3	112.1	106.5	112.4	120.6	109.8	108.9	104.7	113.9	124.0	121.0	123.6
CZ	133.8	141.5	101.6	119.2	96.9	99.2	113.3	112.6	114.4	103.3	116.3	112.2	130.4	118.1	129.3
DK	108.9	138.9	101.7	83.7	72.4	76.4	103.0	97.7	96.4	96.6	85.4	79.3	108.3	90.9	100.7
DE	122.1	119.7	81.1	89.3	92.6	81.4	97.0	93.7	97.1	90.8	93.0	97.7	118.1	106.7	104.0
EE	152.6	170.5	104.0	107.7	101.9	109.1	117.9	109.6	112.6	99.0	91.3	98.9	130.4	135.0	149.9
IE⁵	99.0	104.6	87.8	104.6	77.6	69.3	91.9	78.8	73.7	72.8	91.3	87.1	101.6	93.0	93.0
EL	125.6	134.6	85.4	89.3	93.3	59.9	90.2	84.7	91.0	87.3	71.1	74.0	97.6	87.4	84.6
ES	127.2	118.6	79.5	84.5	91.0	56.3	89.3	90.7	85.6	84.7	84.5	86.6	99.6	89.2	92.4
FR	107.8	100.2	76.1	90.1	86.4	60.6	99.5	88.0	82.0	99.3	85.5	84.9	103.7	88.7	83.7
IT	126.6	121.6	82.4	99.2	111.9	48.8	98.6	93.1	93.1	101.7	82.8	98.4	111.3	100.4	105.7
CY	c	c	c	c	c	c	c	c	c	c	c	c	c	c	:
LV	233.2	280.1	193.1	193.9	174.8	185.8	233.3	251.8	228.1	234.0	224.8	238.5	307.6	345.8	326.3
LT	149.5	175.2	105.1	102.8	102.5	97.9	102.6	102.8	97.8	103.8	106.8	110.5	119.9	127.7	122.5
LU	114.3	119.9	84.0	86.2	102.1	75.2	93.4	85.9	91.4	69.3	103.5	92.5	146.6	134.3	:
HU	114.7	102.8	72.6	90.3	79.4	74.8	96.9	107.2	101.1	86.9	95.1	86.4	98.8	96.6	102.1
MT	116.2	94.6	70.7	80.2	81.9	78.2	92.6	90.3	84.0	102.7	84.7	84.9	93.7	97.8	:
NL	128.4	119.4	87.0	95.4	91.7	83.9	100.4	98.9	100.9	104.5	92.9	97.7	116.1	112.1	102.2
AT	120.3	116.0	84.0	91.5	92.0	81.6	107.8	94.8	103.8	101.9	89.7	99.2	120.2	106.6	:
PL	181.5	189.2	160.1	144.6	162.7	133.3	167.0	157.5	161.9	149.4	161.3	160.3	195.8	184.3	175.9
PT	146.0	127.4	97.7	100.3	105.0	68.4	100.4	104.6	97.0	90.5	94.1	100.4	115.1	101.1	104.2
RO	136.3	164.0	134.7	142.0	132.9	115.0	151.4	161.7	140.5	128.7	146.6	139.7	169.1	158.1	165.0
SI	119.5	83.9	59.8	61.9	58.4	57.4	71.7	69.9	65.3	59.8	63.3	67.9	76.4	73.6	75.1
SK	164.4	168.9	112.5	121.7	116.5	126.5	149.6	147.5	144.8	121.9	125.3	140.8	163.6	153.0	157.1
FI	149.9	113.6	68.7	81.3	66.5	68.7	77.2	76.2	85.6	81.8	73.7	76.8	92.6	84.7	96.5
SE	127.4	119.9	81.4	93.4	74.0	76.9	95.7	89.0	89.6	92.7	76.9	85.3	107.7	95.9	98.1
UK	105.6	100.9	93.4	99.4	82.4	88.0	97.2	92.3	92.2	105.0	98.8	96.9	120.7	99.5	96.2

: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴

Gross data
(Base year 2005)

	05/07	05/08	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10	04/10	05/10
EA16	122.3	116.9	81.4	91.0	92.7	69.8	96.8	93.6	92.6	91.2	88.3	95.0	112.0	101.5	99.6
EU27	122.1	118.4	84.0	92.9	92.7	73.7	98.8	95.7	94.7	92.5	90.7	96.5	114.1	103.9	102.5